

## EXHIBIT B

### DESCRIPTION OF THE INFRASTRUCTURE

Jomax Water Treatment Facility Expansion Phase 2B - The project includes expanding the existing treatment plant capacity for the District up to 2.25 MGD. Current the facility has 1.5 MGD of treatment capacity for the District. Process improvements include: adding extended aeration basin 2B, adding additional blowers, adding additional UV lamps, adding a second sludge storage tank, modifying existing pump capacity where needed, and adding miscellaneous site improvements where necessary.

Vistancia Blvd (LS I-1) Lift Station - Regional lift station to convey wastewater from north of the CAP Canal to the gravity sewer in Vistancia Blvd located just south of the CAP Canal. Project to include concrete wet well, submersible pumps, odor control system, discharge piping, electrical service and remote telemetry, standby power generator, and other miscellaneous site improvements.

Water Zone 6/7 Pump Station Modifications - Project to modify and convert the existing Zone 5 pumps and hydropneumatic tank at the existing Zone 5/6 Reservoir and Pump Station Site to serve the City's Pressure Zone 7.

Water Zone 7/8/9 Reservoir and Pump Station (Joint Effort with Saddleback) - Project to design and construct water storage for City pressure zone 7, as well as, booster pump stations and hydropneumatic tanks for pressure zones 8 and 9. This project is considered a joint development effort with Saddleback Heights. The storage component will consist of one 1.0 MG circular concrete reservoir for Vistancia. The pump stations will be housed in a masonry type building (approx. 3,500 sf) with all mechanical equipment (excluding the hydropneumatic tanks); gas-based chlorine recirculation system for the reservoir; electrical power supply equipment; instrumentation and pump controls; radio telemetry; and one standby power generator. A site perimeter wall and landscaping will also be included. Current Westland Zone 7 improvements provide for approx. 1,000 SFU in Zone 7. Zone 7/8 needs to be on-line when 1,000 units are closed in Zone 7 or when homes in Zone 8 are desired. Cost inflation determined assuming project construction start in 4-years (2022).

Water Zone 9 Reservoir (located within Saddleback) - As a replacement for the previously master planned Zone 8/9 Reservoir and Booster Facility in Vistancia, jointly share in the construction of "floating" storage to be developed within Saddleback to serve both pressures zones 8 and 9 in Vistancia. This project is considered a joint development effort with Saddleback Heights. Includes expanding the planned Saddleback pressure zone 9 Reservoir capacity by 0.5 MG using circular pre-stressed concrete reservoir(s) and sharing in ancillary support systems. This is needed for homes planned in Village K (except K10 - K16, K18, and K19). Cost inflation determined assuming project construction start in 10-years (2028).

Water In-line Pressure Zone PRVs - Provide in-line pressure reducing valve station between City pressure zone boundaries (8 and 7) and (9 and 8). One in-line PRV Station will be located within Vistancia Blvd ROW north of the CAP and the other in Village K near the water distribution system interconnect with Saddleback. Zone 9 to 8 not needed until Saddleback Zone 9 Reservoir is complete. Zone 8 to 7 not needed until Zone 8 BPS (at Zone 7/8/9) is on-line. Zone 8 to 7 cost inflation determined assuming project construction start in 4-years (2022). Zone 9 to 8 cost inflation determined assuming project construction start in 10-years (2028).

Water Line Zone 8 and 9 Connection - This project connects the zone 8 and 9 water reservoir and pumping systems. Consistent with the regional water master plan, this will include approximately 2,500 linear feet of 12" water line. The actual alignment is pending final site planning and coordination between Vistancia and the Saddleback property as development continues to the North.

CAP ~~Jack and Bore~~ Water and Wasterwater Connection - This improvement consists of ~~two Jack and Bore tunnels under lift station (LS I-15) and other necessary infrastructure approximately on the 137<sup>th</sup> alignment to cross~~ the Central Arizona Project Canal in order to loop water and allow for the flow of wastewater to existing regional infrastructure to the south. ~~This utility crossing will include a 16" ductile iron water line within a 36" casing pipe. In addition to the water line, an 8" ductile iron sewer line will be installed within a 36" casing pipe.~~ These two ~~connection points casing pipes will extend over 300' under shall traverse~~ the CAP canal property line connecting Vistancia North to the existing regional infrastructure already in place.

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Westland Reservoir - This Water Campus site consists of one 2.5 million gallon ("MG") reservoir, booster pump station and hydropneumatic tanks to serve City pressure zones 5, 6, and 7 within the District, a gas-based chlorine disinfection system for the reservoir; electrical power supply equipment; standby power generator; instrumentation and pump controls, perimeter wall, landscaping, site acquisition, access improvements, and necessary transmission line to connect the storage facility to existing water line adjacent to the site, and other miscellaneous site work. These improvements have been constructed pursuant to a Joint Development Agreement with the City, the Developer and other developers. A portion of the Developer's proportionate share has been paid using proceeds from the existing Vistancia CFD and the balance has been paid directly by the Developer. This later portion will be reimbursed from proceeds of the sale of the Bonds.

~~Other pPublic ±Infrastructure ±Improvements - eOther city public~~ infrastructure required for the subject project that the Municipality, the District and Vistancia Residential mutually agree to allow to be part of the subject CFD.

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